



NOTICE TO EL PASO ELECTRIC COMPANY'S CUSTOMERS

On July 2, 2026 El Paso Electric Company ("EPE") filed an Application with the Public Regulation Commission ("Commission") seeking approval to amend and extend its existing \$550 million Revolving Credit Facility ("RCF") by extending the facility for a term of up to five years, with the option to extend the maturity through two additional one-year extensions, and increasing the facility by \$100 million to a total of \$650 million. According to EPE, the RCF provides liquidity to meet short-term cash needs, supports the issuance of letters of credit, finances nuclear fuel purchases, and provides flexibility in funding capital expenditures and other utility operations.

EPE also seeks authorization pursuant to NMSA 1978, Section 62-6-6, to issue up to \$1.2 billion in fixed-rate long-term debt, as needed from time to time, with terms not to exceed thirty years. EPE states that the proposed long-term debt would be used for lawful utility purposes, including funding planned capital expenditures, repaying borrowings under the RCF when appropriate, maintaining adequate liquidity, and supporting other utility operating needs. EPE further represents that it anticipates approximately \$3.3 billion in capital expenditures during the 2026 through 2027 timeframe and that the requested authority would provide financing flexibility necessary to support those investments.

EPE's complete Application is accessible online on the Commission's PRCe360 Case Management System at <https://e360.prc.nm.gov> under Docket Number 26-0000135. The Application is also available at EPE's office, 100 N. Stanton Street, El Paso, Texas 79901. Telephone (915) 543-5711.

**NO ACTION IS REQUIRED ON YOUR PART UNLESS YOU WANT TO BECOME
A PARTY OR COMMENT ON THE APPLICATION**

ATTACHMENT A

The major events for public participation in this matter will occur as follows:

- Deadline to file motions to intervene to become a party: July 23, 2026
- Deadline to file intervenors' direct testimony: July 23, 2026
- Deadline to file rebuttal testimony: July 30, 2026
- Public Evidentiary Hearing: August 4, 2026

PUBLIC HEARING

A public hearing to hear and receive testimony, exhibits, and legal arguments about the Application is set for **August 4, 2026, commencing at 9 a.m.** The hearing will be conducted online and can be viewed via livestream on the Commission's YouTube channel and its website, <https://www.prc.nm.gov/public-hearings/>. Please contact the Commission for confirmation of the hearing, because hearings are occasionally cancelled or rescheduled.

PUBLIC COMMENT

People who are not associated with a party to this case may make written or oral comment as allowed by Rule 1.2.2.23(F) NMAC. Written comments must refer to **Docket Number 26-0000135** and be submitted before the Commission makes a final decision. Written comments should be submitted online through the PRCe360 Case Management System provided below. Comments can also be sent via US mail to PRC Records P.O. Box 1269, Santa Fe, NM 87504.

Alternatively, oral public comments are also welcome during Commission open meetings. The open meeting schedule can be found at www.prc.nm.gov/nmprc-open-meeting-agenda/. Email public.comment@prc.nm.gov or call (505) 490-7910 to sign up to comment online or by phone at an open meeting.

Instructions to submit written public comment online, to file pleadings and other documents, and to search Commission dockets are found at <https://e360.prc.nm.gov>. All filings subject to deadlines must be submitted within regular business hours of the due date to be considered timely filed.

TO BECOME A PARTY

If you wish to appear in this case as a party, you must file a motion for leave to intervene, pursuant to 1.2.2.23 NMAC, on or before **July 23, 2026**. Intervenors must become familiar with the rules regarding practicing before the Commission and all other applicable rules. The Commission's Rules of Procedure 1.2.2 NMAC apply except as modified by order of the Commission or Hearing Examiner. These and other rules are available online at <https://srca.nm.gov/nmac-home/nmac-titles/>.

THE DEADLINES GIVEN ABOVE ARE NOT ALL THE DEADLINES SET FORTH IN THIS MATTER, AND PARTIES AND POTENTIAL INTERVENORS ARE ADVISED TO READ THE COMPLETE PROCEDURAL ORDER ISSUED ON **July 8, 2026**, FOUND ON THE PRc360 CASE MANAGEMENT SYSTEM.

PEOPLE WITH DISABILITIES WHO, IN ORDER TO ATTEND OR PARTICIPATE IN THE HEARING, REQUIRE A READER, AMPLIFIER, QUALIFIED SIGN LANGUAGE INTERPRETER, OR ANY OTHER FORM OF AUXILIARY AID OR SERVICE OR OTHER TYPE OF ACCESSIBLE FORMAT OF PUBLIC DOCUMENTS, PLEASE CONTACT THE DIRECTOR OF ADMINISTRATIVE SERVICES OF THE COMMISSION AT (505) 827-8019 AS SOON AS POSSIBLE PRIOR TO THE HEARING.

Any person who desires more information about this case may contact the Commission by phone at (505) 827-4084 or 1-888-427-5772 or by email at Ryan.Jimenez@prc.nm.gov.